

SIPPView

Rowanmoor SIPPView makes it possible to view a wide range of information about a Rowanmoor SIPP online, including valuations, financial transactions, asset holdings, benefit details and adviser fees.

SIPPView is available to all self-invested personal pension (SIPP) clients and their financial advisers and provides:

- a direct link to the appointed SIPP administrator, who is the first point of contact for all enquiries relating to the SIPP, including SIPPView;
- direct communication with the SIPP administrator via secure messaging;
- advisers with access to all their SIPP clients' plan details;
- valuations and a breakdown of all asset holdings;
- bank account cash balance and historic transactions;
- contact details for the SIPP client, their advisers and the SIPP administrator;
- details of contributions paid;
- details of transfers received both in cash and in specie;
- links with our investment partners, who provide real-time asset valuations and online trading;
- comprehensive property investment information;
- benefits information, including a breakdown of all crystallisation events;
- fee history, including adviser fees paid;
- access to Rowanmoor's brochure site www.rowanmoor.co.uk, literature downloads and technical information;
- the facility to sort, and print or export data for reporting or analysis.

We have taken steps to make SIPPView accessible to all users, including those who rely upon text browsers and screen readers.

The SIPPView service can be accessed out of office hours. Support is available Monday to Friday 9am - 5pm.

www.rowanmoor.co.uk/SIPPView

 03445 440 440

 03445 440 500

 enquiries@rowanmoor.co.uk

 rowanmoor.co.uk

Rowanmoor Executive Pensions Limited (No. 5792242), Rowanmoor Personal Pensions Limited (No. 2268900) and Rowanmoor Trustees Limited (No. 1846413) are companies registered in England at Rowanmoor House, 46-50 Castle Street, Salisbury SP1 3TS. Rowanmoor is a trading name of the Embark Group.

Rowanmoor Personal Pensions Limited is authorised and regulated by the Financial Conduct Authority.

If you require this document in audio, large print or Braille format, please telephone 03445 440 550 or fax 03445 440 500.