

# Installation Questionnaire - Additional Information

## Additional information required to register Scheme with HMRC.

HM Revenue & Customs (HMRC) require the additional information requested below to enable the Scheme to be registered. Please note these are the current requirements for HMRC registration and are subject to change.

The information captured on this form will be used by Rowanmoor to pass on to HMRC for the purposes of registering the Scheme. Personal information for directors of the employer, who are not members of the Scheme will be destroyed once registration has been confirmed and it will not be used for any other purpose. Other information supplied will be held in the strictest confidence and subject to the provisions of Data Protection Legislation. Please refer to the Group Privacy Notice for more information.

## Additional Information

### Employer details

Please confirm the number of employees currently employed by the principal employer and any proposed additional participating employer.

Principal Employer

Participating  
Employer

Is the principal employer or any proposed additional participating employer registered for VAT?

YES NO

Principal Employer

Participating  
Employer

If yes, please provide the VAT reference for the principal and any proposed additional participating employer.

Address

If the principal employer or any proposed additional participating employer has been at the address detailed on the Installation Questionnaire for less than 12 months, please provide the previous address:

Postcode

Has the principal employer or any proposed additional participating employer been dormant for any period during the last 12 months?

YES NO

If yes, please provide details.

## Company directors

Please complete the following information for all directors of the principal and any proposed additional participating employer. Please photocopy these pages and complete for additional directors as required.

Name

Address

Postcode

If resident at the above address for less than 12 months, please provide the previous address:

Address

Date of birth

Postcode

National insurance number

Unique taxpayer reference number

If the Director does not have a Unique Taxpayer Reference number please confirm the reason:

Telephone Number

Email Address

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## Company directors (continued)

Please complete the following information for all directors of the principal and any proposed additional participating employer.

Name

Address

Postcode

If resident at the above address for less than 12 months, please provide the previous address:

Address

Date of birth

Postcode

National insurance number

Unique taxpayer reference number

If the Director does not have a Unique Taxpayer Reference number please confirm the reason:

Telephone Number

Email Address

### Company directors (continued)

Please complete the following information for all directors of the principal and any proposed additional participating employer.

If resident at the above address for less than 12 months, please provide the previous address:

Name

Address

Postcode

Address

Date of birth

Postcode

National insurance number

Unique taxpayer reference number

If the Director does not have a Unique Taxpayer Reference number please confirm the reason:

Telephone Number

Email Address

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### Company directors (continued)

Please complete the following information for all directors of the principal and any proposed additional participating employer.

If resident at the above address for less than 12 months, please provide the previous address:

Name

Address

Postcode

Address

Date of birth

Postcode

National insurance number

Unique taxpayer reference number

If the Director does not have a Unique Taxpayer Reference number please confirm the reason:

Telephone Number

Email Address

## Scheme members

If any member has resided at the address detailed on the member questionnaire for less than 12 months, please provide the previous address. Please photocopy this page and complete for additional members as required.

Member name

Previous address

Postcode

Member name

Member name

Previous address

Previous address

Postcode

Postcode

Member name

Member name

Previous address

Previous address

Postcode

Postcode

Member name

Member name

Previous address

Previous address

Postcode

Postcode

Member name

Member name

Previous address

Previous address

Postcode

Postcode

Member name

Member name

Previous address

Previous address

Postcode

Postcode



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